

### The presentation will begin at 6pm.

Workshop slides are available at <a href="https://www.okc.gov/sni">www.okc.gov/sni</a>.

Questions or comments may be entered in the chat section of Zoom.

If you require Spanish translation, please press the Raise Your Hand button at the bottom of the screen.

Special thank you to Neighborhood Alliance for promotion, registration and hosting assistance.



### **Tonight's Agenda**

- 1. Intro to the Strong Neighborhoods Initiative, Shannon Entz and Jennifer Sylvester, City of OKC Planning Department
- 2. Introduction of Speakers and Topics

Melissa Brooks, Staff Attorney, Legal Aid Services of Oklahoma

Rick Goralewicz, Staff Attorney, Legal Aid Services of Oklahoma

- 3. Q&A
- 4. SNI Resources



okc.gov/sni twitter.com/OKC SNI facebook.com/SNIOKC IG: okc sni



placemaking



commitment



visioning



collaboration



Shannon Entz, CNU-A, Program Planner Jennifer Sylvester, AICP, Associate Planner

City of OKC Planning Department
Neighborhood and Commercial District Revitalization

### **SNI Intended Outcomes**

Tip declining neighborhoods towards long-term, economic sustainability through community engagement, holistic planning strategies and thoughtful public and private investments.

- Improved quality of life & culture -From place to "A PLACE"
- Engaged and informed neighbors, neighborhood groups, children and parents
- Decreased turnover in neighborhoods and schools
- Increased homeownership and private investment
- Existing owners staying and aging in place

- Improved property values & market stabilization
- Decreased perception of crime & discrimination
- Greater connectivity and accessibility to jobs, education and services
- Reduction of vacant properties
- Improved health outcomes for all
- Improved greenspaces and trees





### **Current SNI Tools for Revitalization**

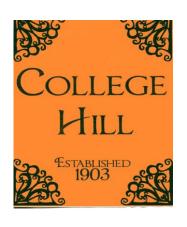
- New Construction Infill Housing
- Owner-Occupied Housing Rehabilitation
- Homeownership Assistance & Education
- Sidewalks and ADA Access
- Tree Planting & Hazardous Tree Removal
- Legal Assistance
- Fair Housing

- STEAM Afterschool & Summer Programs for Schools serving SNI areas
- Neighborhood Grants, Outreach, Events & Volunteer Opportunities
- Public art & cultural enrichment
- Park Enhancements
- Bus shelters
- Public Education Workshops

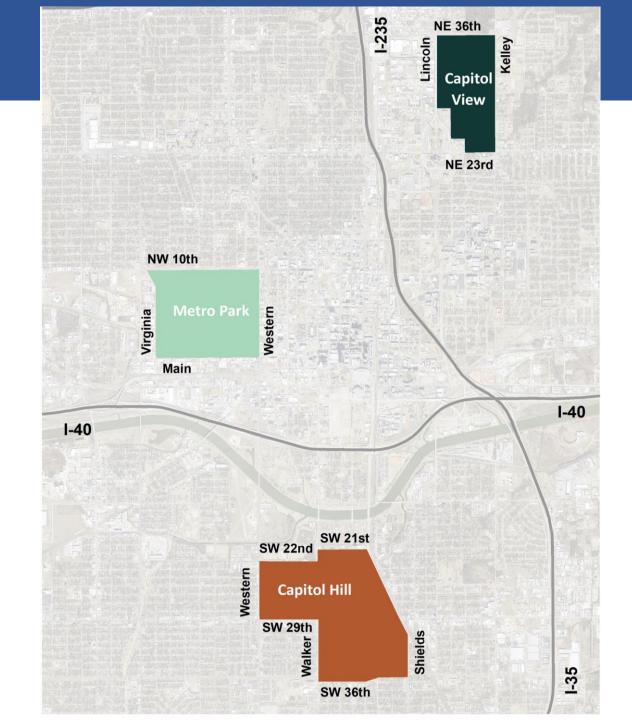
# **SNI Neighborhoods**













Neighborhood Alliance is a non-profit organization whose mission is to work to create safe, attractive and healthy neighborhoods in Central Oklahoma. Safe and healthy neighborhoods are places that provide opportunities, resources, and the environment that children, youth, and adults need to maximize life outcomes.

#### Some of their services are:

- · One on one neighborhood assistance
- · Classes and guidance on how to form a neighborhood
- · Free leadership program and new officers training
- · Community workshops and coalition building
- · Crime Prevention Training and Monthly Crime Reports

Doing something to improve your community will give you a sense of belonging and the certainty that you are making your neighborhood a better place to live for all, including yourself.



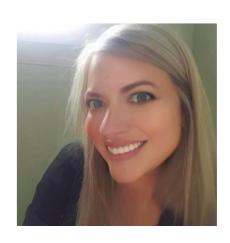
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www.nacok.org

## **Tonight's Speakers & Topics**

### Melissa Brooks & Rick Goralewicz, Legal Aid Services of Oklahoma

#### I. Why you need an estate plan

- Myth 1: Do you have an estate plan?
- Protecting assets
- Privacy of estate
- Updating at milestones

#### II. The Parts of a Basic Estate Plan

- Power of Attorney
- Advance Directive
- Transfer on Death Deed
- Trust
- Will
- Affidavit for Final Disposition

#### **III. Power of Attorney**

- Myth 2: My attorney in fact HAS to be a family member.
- Durable vs. Non-Durable
- Healthcare and Business
- Nomination of Guardian for self
- Someone you trust is a must



Making Equal Justice for All a Reality

## **Tonight's Topics Continued**



#### IV. Advance Directive

- Specific Situations
- Specific Instructions
- Organ Donation
- Healthcare Proxy
- Protections (Revocable/Two Physicians)

#### V. Transfer on Death Deed

- Myth 3: If I put my daughter or son's name on my deed, they will transfer the house. I do not need to give them specific instructions.
- Purpose: To transfer real estate outside of probate
- Revocable
- Why TODD vs. QCD

#### VI. Trust

- Myth 4: Trusts are merely for the wealthy.
- Why trust a trust? (privacy, probate avoidance, customizable)
- Trust vs. Will

## **Tonight's Topics Continued**



#### VII. Will

- Myth 5: I can just write a will and everything will transfer. My family will not need to go to court.
- Basic parts of a will: who I am, who my family is, what I have, who I want the stuff to go to
- Pour-over vs. regular will

### **VIII. Affidavit for Final Disposition**

- Purpose:
  - WHO can take care of my body after death
  - WHAT they are instructed to do
  - HOW they should pay for it

### IX. Questions

#### X. Homework

- Advance Directive
- Packets due to LASO by Friday, June 11, 2021.
- Return packets to: Legal Aid at 2915 North Classen Boulevard, Suite 200, Oklahoma City, Oklahoma 73106
- CLINIC is July 10<sup>th</sup>. The location will be sent to you once you complete the packet.

### **SNI Housing Partners**



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Oklahoma Housing Finance Agency
Homebuyer Down Payment Assistance
through approved lenders
<a href="https://www.ok.gov/ohfa/Homebuye">https://www.ok.gov/ohfa/Homebuye</a>
<a href="mailto:rs/index.html">rs/index.html</a>

### **SNI Housing Partners**



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## Register at www.okc.gov/sni



### THANK YOU!

## Go to <a href="https://www.okc.gov/sni">www.okc.gov/sni</a> for today's slides.

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